

WE ARE INVESTORS AND OPERATORS FOCUSED ON TRANSFORMING INDUSTRIAL AND CONSUMER BUSINESSES INTO STRONG CATEGORY LEADING ENTERPRISES

Deep industry and functional experience from our Operating Partners helps us tackle challenges and capitalize on opportunities

THE TURNSPIRE DIFFERENCE **COMPLEXITY**

SOLUTIONS

EXPERTISE

PARTNERSHIP

Integrated approach to managing transactional and operational concerns

Expediently deliver certainty required by key constituents

Through our collective investment and operating experience, we see value where others do not

We do not subscribe to the portfolio approach; each investment is critical for us

INVESTMENT CRITERIA

• Revenue: \$50 - \$400M

• EBITDA: Negative to \$30M

• Equity Investment: Up to \$50M

North America Headquarters

TRANSACTION TYPES

- Corporate Divestitures
- Complex Buyouts
- Restructurings
- Other Special Situations

FOCUS INDUSTRIES

- Aerospace & Defense
- Automotive
- Building Materials
- Capital Equipment
- Chemicals
- Consumer Products
- Distribution

- Energy Services & Equipment
- Food & Beverage
- Industrial Services
- Metals & Metal Fabrication
- Paper & Packaging
- Plastics & Synthetics
- Transportation



SELECT INVESTMENTS





CORPORATE DIVESTITURE | CURRENT

Manufacturer of Goodyear® rolling lobes, bellows, and sleeve air springs for trucks, trailers, buses, and specialty vehicles



RESTRUCTURING | CURRENT

North America's leading manufacturer of high-precision, fineblanked metal components for mission-critical and safetycritical automotive and industrial applications



CORPORATE DIVESTITURE | CURRENT

Original Design Manufacturer and contract manufacturer of complex assemblies for the data center, energy, general industrial, automotive, and healthcare markets



COMPLEX BUYOUT | REALIZED

Leading full-service fabricator of structural steel components used in commercial and infrastructure projects



CORPORATE DIVESTITURE | REALIZED

Associate

Manufacturer of "Purpose Built" truck chassis and specialty engineered vehicles with a leading market position in refuse collection and other vocational applications

KEY TEAM MEMBERS

BUSINESS DEVELOPMENT	INVESTMENT TEAM		OPERATING PARTNERS
Peter J. Nortrup	Ilya Koffman	Abel S. Osorio	Maurice Murphy
Principal	Managing Partner	Partner	Trevor Myers
pnortrup@turnspirecap.com (212) 605 0271	Simon Jones Executive Network	Joseph A. Bondi Senior Advisor	Neil Minihane
			Mike Korsky
	Zackary Zapolsky	Steve Hoey	
	Associate	Senior Advisor	Val Shtraks

Senior Advisor